

WIN July 2019 Panel Bios: Transformational Leadership



Jamie Ohl
Executive Vice President
President, Retirement Plan Services and Head of Life & Annuity Operations

Lincoln Financial Group

Jamie Ohl is president of Retirement Plan Services, leading service operations for the life and annuity businesses at Lincoln Financial. She serves on the company's Senior Management Committee and has nearly 30 years of financial services experience, spanning a variety of areas in the industry including retirement, operations, distribution and asset management.

Currently, Jamie is currently the Vice Chair of the LIMRA LOMA Secure Retirement Institute. She has been recognized for her significant impact on the industry, including: 401kWire's "Top100 Most Influential People in Defined Contribution" in 2008, 2009, 2011 and 2014; "Women in Insurance Leadership Award" from Insurance Networking News in 2009; Business Insurance magazine's "Women to Watch" in 2009; Los Angeles Business Journal's "Who's Who" of Women in Finance in 2012; and Profiles in Diversity Journal's "Women Worth Watching" in 2016.

Jamie earned a Master of Business Administration degree from the University of Nebraska and a Bachelor of Science degree in business management from LeTourneau University. She is FINRA Series 6, 7, 24, 26 and 63 registered.



SHARON SCANLON
Senior Vice President
Head of Customer Experience, Life and Annuity Operations and Retirement Plan Services

Sharon Scanlon is Senior Vice President, Head of Customer Experience, for Lincoln Financial Group's Life and Annuity Operations and Retirement Plan Services businesses. She is responsible for furthering the company's industry position as the insurance and retirement plan provider of choice for intermediaries, consumers, and employers. With more than 25 years of financial services and retirement industry experience, she leads a team of 80 professionals who are focused on blending a high-touch and high-tech experiences with strategy and omni-channel solutions to drive positive outcomes for our customers.

Sharon joined Lincoln Financial in 2010 and has held leadership positions in both customer experience and product. Prior to that time, she held senior leadership positions with Fidelity Investments, Mercer HR Services and Putnam Investments.

She received a Bachelor of Science degree in political science from Northeastern University and is FINRA Series 6, 7, 24 and 63 registered. She lives in Massachusetts with her husband and four children.